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5 Attorneys for USACM Liquidating Trust

6 **UNITED STATES BANKRUPTCY COURT**  
7 **DISTRICT OF NEVADA**

8 In re:

9 USA COMMERCIAL MORTGAGE  
COMPANY,

10 USA CAPITAL REALTY ADVISORS,  
LLC,

11 USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

12 USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

13 USA SECURITIES, LLC,  
14 Debtors.

15 **Affects:**

- 16  All Debtors
- 17  USA Commercial Mortgage Company
- 18  USA Capital Realty Advisors, LLC
- 19  USA Capital Diversified Trust Deed Fund,  
LLC
- 20  USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING THE USACM  
LIQUIDATING TRUST'S  
OBJECTION TO CLAIM NO. 10725-  
02496 FILED BY RICHARD N.  
KRUPP AS IMPROPERLY  
ASSERTING SECURED STATUS**

21  
22 **PLEASE TAKE NOTICE** that an Order Sustaining the USACM Liquidating  
23 Trust's Objection to Claim No. 10725-02496 Filed by Richard N. Krupp as Improperly  
24 Asserting Secured Status [DE 5171] was entered on the 31<sup>st</sup> day of October 2007, a true  
25 and correct copy of which is attached hereto as Exhibit A.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 RESPECTFULLY SUBMITTED November 7, 2007.  
2

3 **LEWIS AND ROCA LLP**

4 By /s/ RC (#006593)  
5 Susan M. Freeman  
6 Rob Charles  
7 *Attorneys for USACM Liquidating Trust*

8 PROOF OF SERVICE

9 Copy of the foregoing mailed by First  
10 Class, US Mail, postage prepaid, on  
11 November 7, 2007 to the following  
interested party:

12 Richard N. Krupp  
13 101 State Pl Suite 1  
Escondido, CA 92029-1365

15 /s/ Christine E. Laurel  
16 Christine E. Laurel  
Lewis and Roca